



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-032586-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (FSC) (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Danish FSA) (Denmark)
Finanssivalvonta (FIN-FSA) (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanzmarktaufsicht (FMA Liechtenstein) (Principality of Liechtenstein)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (NBS) (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)

Approved by:

Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 03 June 2026.

Name of issuer(s):

MORGAN STANLEY & CO. INTERNATIONAL PLC
MORGAN STANLEY B.V.
MORGAN STANLEY EUROPE SE

LEI:

4PQUHN3JPFQFNF3BB653
KG1FTTDCK4KNVM3OHB52
54930056FHWP7GIWYY08

Type of securities (if applicable):

Base Prospectus for Equity Linked and Bond Linked Securities
German Programme for Medium Term Securities

National document identifier:

C-032586



Commission de Surveillance
du Secteur Financier

Disclosure annexes used (if applicable):

6, 14, 15, 17, 21, 22, 28

Name of the Guarantor(s) (if any):

MORGAN STANLEY

LEI of the Guarantor(s) (if any):

IGJSJL3JD5P30I6NJZ34

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

We note that the approved document has been fully drawn up in English. In addition, several parts of the approved document are also available in German.

Additional information

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 3 June 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: