



**Certificate of Approval of a Base prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the  
Council  
Certificate Reference 26-6362**

**Finansinspektionen**  
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**To:**

Autorité des Marchés Financiers, France  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Commissione Nazionale per le Società e la Borsa, Italy  
Finanzmarktaufsicht, Austria  
Financial Services and Markets Authority, Belgium  
Financial Supervision Commission, Bulgaria  
Hanfa, Croatia  
Securities and Exchange Commission, Cyprus  
Czech National Bank, Czech Republic  
Finanstilsynet, Denmark  
Financial Supervision Authority, Estonia  
Finanssivalvonta, Finland  
Hellenic Capital Market Commission, Greece  
Magyar Nemzeti Bank, Hungary  
Central Bank of Ireland, Ireland  
Finanzmarktaufsicht, Liechtenstein  
Bank of Lithuania, Lithuania  
Commission de Surveillance du Secteur Financier,  
Luxembourg  
Malta Financial Services Authority, Malta  
Autoriteit Financiële Markten, the Netherlands  
Finanstilsynet, Norway  
Komisja Nadzoru Finansowego, Poland  
Comissão do Mercado de Valores Mobiliários, Portugal  
Financial Supervisory Authority, Romania  
National Bank of Slovakia, Slovak Republic  
Comisión Nacional del Mercado de Valores, Spain  
Securities Market Agency, Slovenia

**From:** Finansinspektionen, Sweden

We hereby certify that the Base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 20-02-2026.

**Name of Issuer(s):** 21Shares AG  
**LEI:** 254900UWHMJRRODS3Z64  
**Registered Office(s):** Switzerland  
**Type of Securities (if applicable):** Derivative securities - DERV  
**National Prospectus Identifier:** 26-3758

(references to the annexes of Regulation (EU) 2019/980 used): 6, 14, 17, 22, 28

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item \_ of Annex \_ ] on the following grounds: No

<b>Name of the Issuer(s) (if any)</b> 21Shares AG	<b>LEI</b> 254900UWHMJRRODS3Z64	<b>National Prospectus Identifier</b> 26-3758	<b>Registered Office(s)</b> Switzerland
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**Signed:**

Ylva Almqvist, Legal Counsellor

For and on behalf of: Finansinspektionen

**Date:** 20-02-2026

**Attachments:** (1) Base prospectus