HRVATSKA POŠTANSKA BANKA d.d.
Management Board
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LEI	*529900D5G4V6THXC5P79*
Home Member State of Issuer	*Republic of Croatia*
ISIN	*HRHPB0RA0002*
Stock Exchange Identifier	*HPB*
Regulated Market/ Segment	*Zagreb Stock Exchange Inc. Official Market*

Zagreb, September 4, 2026

Ref. No: F00-100/26-SČ

Zagreb Stock Exchange Inc.

Croatian Financial Services Supervisory Agency (HANFA)

Croatian News Agency OTS HINA

Subject: HRVATSKA POŠTANSKA BANKA p.l.c.

- **Inside information**
- **Information pertaining to the procedure of merger-by-acquisition of CROATIA BANKA, dioničko društvo**
- **Notice on concluding the Agreement on Merger-by-Acquisition**

The investment public is informed that the HRVATSKA POŠTANSKA BANKA p.l.c., with its registered office in Zagreb, Jurišićeva ulica 4, registered before the Commercial Court in Zagreb under number MBS: 080010698, OIB: 87939104217, as the acquiring company (hereinafter: **Bank**), and CROATIA BANKA, dioničko društvo, Zagreb, Ulica Roberta Frangeša - Mihanovića 9, registered before the Commercial Court in Zagreb under number MBS: 080007370, OIB: 32247795989 (hereinafter: **CROBA**), as a company that is being merged-by-acquisition, concluded the Agreement on the Merger-by-Acquisition on September 3, 2026 (hereinafter: the Merger-by-Acquisition Agreement).

The Bank will submit the Merger-by-Acquisition Agreement to the registry of the Commercial Court in Zagreb on September 4, 2026. On the same day, the Merger-by-Acquisition Agreement will be submitted to the registry of the Commercial Court in Zagreb by CROBA.

Considering the fact that the Bank holds 100% of the share capital of CROBA, as a company that is being merged-by-acquisition, in this particular case it is a special case of merger pertaining to Article 531 of the Companies Act. In this regard, Bank's shareholders whose shares jointly reach at least one twentieth of the share capital are advised that they have the right to demand the convocation of the general assembly in order to decide on the approval of the Merger-by-Acquisition Agreement. Should the mentioned right be exercised, we require that the request for convening the general assembly is submitted no later than 14 days from the publication of the reference notice on the court register's website.

From the date of publication of this information, on the Bank's website www.hpb.hr as well as CROBA's website www.croatiabanka.hr, the shareholders have been able to view the documentation prescribed by the provision of Article 517, paragraph 2 of the Companies Act. This can be downloaded free of charge. At the same time, it is indicated that in accordance with Article 531, paragraph 2 of the Companies Act, in this specific case of a merger, the following reports are not required: management reports on the merger from Article 514., review of the mergers from Article 515 and reports of the supervisory board on the verification of mergers from Article 515.a of the Companies Act.

Pursuant to Article 24 of the Credit Institutions Act, the Bank and CROBA shall notify the Croatian National Bank about the proposed merger-by-acquisition and are not permitted to complete the merger-by-acquisition before the Croatian National Bank issues a decision not objecting to the proposed merger-by-acquisition or before a presumption of non-objection to the proposed merger-by-acquisition occurs.

The completed merger-by-acquisition will not result in an increase in the share capital of the Bank as the acquiring company. The procedure will result only in the transfer of assets and liabilities of CROBA to the Bank, while it will not result in changes in the Bank's shareholder structure. Consequently, the position of each shareholder of the Bank in relation to his share in the share capital and voting rights remains unchanged.

Hrvatska poštanska banka, p.l.c.