



**ZAGREBAČKI
HOLDING**

LEI: 74780090ND4TXRKKO752

Home member state: CROATIA

ISIN: HRZGHOO237A3

Symbol: 3ZGH

ZSE, official market

Zagreb, September 6, 2021

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**

Official register of prescribed information

ZAGREB STOCK EXCHANGE INC.

NOTICE OF PRESCRIBED INFORMATION

Status Change Information

In accordance with the Capital Market Act and all regulations applicable to it, Zagreb Holding Ltd., as a bond issuer on the capital market, hereby informs the investment public of the intention to initiate status changes of Zagreb Holding Ltd.

For the purpose of restructuring the Zagreb Holding Group, the Assembly of Zagreb Holding Ltd. issued a decision to seek prior consent of the City Assembly of the City of Zagreb on the following status changes of affiliated companies whose founder and sole member is Zagreb Holding Ltd.:

1. Merger of the company AGM Ltd., Zagreb, Mihanovićeveva 28, PIN: 37620818018 with the company ZAGREB HOLDING Ltd., Zagreb, Ulica grada Vukovara 41, PIN: 85584865987.

2. Merger of the company CENTAR Ltd., Zagreb, Ulica grada Vukovara 41, PIN: 53675116316 with the company ZAGREB HOLDING Ltd., Zagreb, Ulica grada Vukovara 41, PIN: 85584865987.

3. Merger of the company ZAGREBAČKA STANOGRADNJA Ltd., Zagreb, Jankomir 25, PIN: 98543096820, with the company GRADSKO STAMBENO KOMUNALNO GOSPODARSTVO Ltd., Zagreb, Savska cesta 1, PIN: 03744272526.

The intention of the merger is to achieve rationalization in business and increase business efficiency, ie increase the efficiency of business and management.

After obtaining the consent of the City Assembly of the City of Zagreb, decisions on mergers will be issued by the Assemblies of acquiring companies and merging companies and a merger agreement will be concluded in accordance with the Companies Act, after which registration will take place at the Commercial Court in Zagreb.

Zagreb Holding Ltd.

p.a. Vlatka Smolković